

Self-managed Super Fund

What is involved? Costs and setup?

Type	Description	Cost	GST
Annual ATO fee	SMSF supervisory levy	\$259	No GST
Lawyer set up fees	SMSF trust deed with individual trustees 2 to 4	\$330	Inc GST
	SMSF trust deed with corporate trustees	\$1,100	Inc GST
	Ongoing ASIC annual return fee for company	\$55	No GST
ABN and TFN application		\$88	Inc GST
Typical annual accounting fees with our firm		\$1,100 to \$1,650	Inc GST
Typical audit fees with auditors independent from our firm		\$250 to \$550	Inc GST

What we do as your accountant

- Request your SMSF trust deed preparation
- ABN TFN application
- SMSF Tax return and financials
- Arrange for audit with independent auditor
- Advice on tax

What YOU do

- Know your obligations, keeping your personal and SMSF monies separate
- Investment strategy
- Open bank account
- Open other investment accounts like share trading account or term deposits
- Do your investments

Contact details

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